

SOJO INFOTEL PRIVATE LIMITED

CIN: U74999DL2016PTC302026

Regd. Off.: M-11, Mezanine Floor, Balrama House Commercial Complex, Karampura, New Delhi – 110015
E- mail: sojoinfotel@gmail.com; **Contact No.** 7428193046

Date: 12th August, 2022

To,
Manager,
Department of Corporate Services,
Bombay Stock Exchange, Floor 25,
P J Towers, Dalal Street,
Mumbai - 400 001

Scrip Code: 973114

ISIN: INE0GS807011

Dear Sir,

Sub: Outcome of Board Meeting-Intimation under SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015

Pursuant to Regulation 52 read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the Board of Directors at their meeting held today i.e. 12th August 2022 have approved the Unaudited standalone financial results for the quarter ended 30th June 2022 along with Limited Review Report.

The results along with the copy of the Limited Review Report duly signed by the auditors of the Company are enclosed.

The Board Meeting commenced at 12:00 Noon and concluded at 05:00 P.M.

Kindly take the above information on records.

Thanking you,

For Sojo Infotel Private Limited

Hari
Om Rai

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by Hari Om Rai
Date:
2022.08.12
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(Hari Om Rai) Director
DIN: 01191443

CC:

Axis Trustee Services Limited
The Ruby, 2nd Floor, SW,
29, Senapati Bapat Marg,
Dadar West, Mumbai- 400 028

SOJO INFOTEL PRIVATE LIMITED

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August 12, 2022

The General Manager
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Ref.: Scrip Code: 973114

Sub: Submission of Standalone unaudited Financial Results for the quarter ended 30th June, 2022

Dear Sir/Madam,

Pursuant to Regulations 51(2) and 52 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("Listing Regulations"), we wish to inform that the Board of Directors of Sojo Infotel Private Limited ("the Company") at its Meeting held today, i.e., August 12, 2022, has, inter-alia considered and approved the Standalone unaudited Financial Results for the quarter ended 30th June, 2022 along with Limited Review Report thereon. In this regard, please find enclosed the following:

1. Standalone unaudited Financial Results for the quarter ended 30th June, 2022 together with the disclosures under Regulation 52(4) of the Listing Regulations and the Limited Review Report thereon received from M/s. B L Chakravarti & Associates, Chartered Accountants, the Statutory Auditors of the Company; and
2. Disclosures in terms of Regulation 54 of the Listing Regulations.

In compliance with Regulation 52(7) of the Listing Regulations, we wish to inform that the Company has not issued Non-Convertible Debt Securities during the FY 2021-22 and the proceeds of Non-Convertible Debt Securities issued by the Company in the Financial Year 2020-2021 year was fully utilized for the purpose/objects for which the proceeds were raised.

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Further, in compliance with Regulation 52(8) of the Listing Regulations, we are arranging to publish the aforesaid financial results in the newspapers within 2 working days of conclusion of this Board Meeting.

Further, in compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as per clause 52(4), we herewith submit the following documents/details for the quarter and financial year ended March 31, 2022.

Particulars	Remarks
Credit Rating	CRISIL AAA (CE) /Stable
Debt-equity ratio	Negative Equity
Debt service coverage ratio	.20
Interest service coverage ratio	NA
Outstanding redeemable preference shares (quantity and value)	NA
Capital redemption reserve/debenture redemption	NA
Net worth	(325930709)
Net profit after tax	(69453794)
Earnings per share	(6945.38)
Current ratio	8.55
Long term debt to working capital	1.2
Bad debts to Account receivable ratio	NA
Current liability ratio	0.11
Total debts to total assets	1.08
Debtors turnover	NA
Inventory turnover	NA
Operating margin (%)	NA
Net profit margin (%)	-3645%
Sector specific equivalent ratios, as	NA

Further, in compliance with Regulation 54(2) and 54(3) of the Listing Regulations, we wish to inform that all the Listed Secured Non- Convertible Debentures issued by the Company and outstanding as on 30th June 2022 are fully secured.

We request you to take the same on record.

Hari
Om Rai

Digitally signed
by Hari Om Rai
Date:
2022.08.12
17:52:41 +05'30'

(Hariom Rai)
Director
DIN No. 01191443
Address: F2/2 Second Floor
Vasant Vihar, Delhi-110057



B L Chakravarti & Associates

Chartered Accountants

Review report to the Members of **M/s SOJO INFOTEL PRIVATE LIMITED**

We have reviewed the accompanying statement of unaudited financial results of **M/s SOJO INFOTEL PRIVATE LIMITED (the Company)** for the quarter ended **30th June, 2022** and year to date results for the period **01st April 2022 to 30th June, 2022**

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion is not modified in respect of this matter.

FOR B L CHAKRAVARTI & ASSOCIATES

Chartered Accountants

FRN : 016270C



B L Chakravarti
(Partner)

Membership No. 401638

Place: Ghaziabad

Date: 12-08-2022

UDIN: 22401638A0XNEW5902

SOJO INFOTEL PRIVATE LIMITED

CIN: U74999DL2016PTC302026; E- mail: sojoinfotel@gmail.com

Regd. Office Address: M-11, Mezzanine Floor, Balrama House Commercial Complex, Karampura, New Delhi

Statement of unaudited standalone financial results for the quarter and period ended June 30, 2022

All amount in Indian Rs. Unless otherwise stated

S. No.	Particulars	Quarter Ended		Year Ended	
		June 30, 2022	March 31, 2022	June 30, 2021	March 31, 2022
		Unaudited	audited	Unaudited	Audited
1	Income From Operations				
a)	Net Sales/ Income from Operations	1,914,647	1,775,696	15,372,821	26,916,809
	Total Income from Operations	1,914,647	1,775,696	15,372,821	26,916,809
2	Expenses				
a)	Other Expenses	8,328,914	7,945,836	888,473	10,440,143
	Total Expenses	8,328,914	7,945,836	888,473	10,440,143
3	Profit / (Loss) from operations before other income, finance costs and exceptional items	(6,414,267)	(6,170,140)	14,484,348	16,476,666
4	Other Income	-	-	-	1,537,536
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items	(6,414,267)	(6,170,140)	14,484,348	18,014,201
6	Finance Costs	86,398,692	137,892,949	62,201,723	355,701,098
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items	(92,812,959)	(144,063,089)	(47,717,375)	(337,686,897)
8	Exceptional Items		-	-	
9	Profit / (Loss) from ordinary activities before tax	(92,812,959)	(144,063,089)	(47,717,375)	(337,686,897)
10	Tax Expenses	(23,359,165)	(36,216,590)	-	(84,947,830)
11	Profit / (Loss) from ordinary activities after tax	(69,453,794)	(107,846,499)	(47,717,375)	(252,739,067)
12	Extra Ordinary Items (Net of tax expenses)	-	-	-	-
13	Net Profit / (Loss) for the period	(69,453,794)	(107,846,499)	(47,717,375)	(252,739,067)
14	Share of Profit / (loss) of associates	-	-	-	-
15	Minority Interest	-	-	-	-
16	Net Profit / (Loss) activities after taxes, minority interest and share of profit /(loss) of associates	(69,453,794)	(107,846,499)	(47,717,375)	(252,739,067)
17	Paid up Share Capital (Face value of Rs. 10/- each)	100,000	100,000	100,000	100,000
18	EPS				
	Basic	(6,945.38)	(10,784.65)	(4,771.74)	(25,273.91)
	Diluted	(6,945.38)	(10,784.65)	(4,771.74)	(25,273.91)
19	Ratios :-				
	Current Ratio	8.55	13.81	344.39	13.81
	Debt- Equity Ratio	NA	NA	NA	NA
	Debt Service Coverage Ratio	0.20	0.22	0.23	0.29
	Return on Equity	NA	NA	NA	NA
	Inventory Turnover Ratio	NA	NA	NA	NA
	Trade receivable Turnover Ratio	NA	NA	NA	NA
	Trade payable Turnover Ratio	NA	NA	NA	NA
	Net Capital Turnover ratio	0.00104	0.00073	0.02011	0.01109
	Net Profit Ratio	-3645%	-6073%	-310%	-939%
	Return on Capital employed	0%	0%	1%	1%
	Return on Investment	0%	0%	1%	1%

Note: Comparative period figures have been reclassified/regrouped, wherever considered necessary to make them comparable with those for the current period figures.

For and on behalf of the Board of Directors of
Sojo Infotel Private Limited
CIN:- U74999DL2016PTC302026

Hari Om Rai
Digitally signed by Hari Om Rai
Date: 2022.08.12 17:53:00 +05'30'
Hari Om Rai
Director
DIN : 01191443



Date: 12-08-2022

Sojo Infotel Private Limited

Corporate Identity Number (CIN): UZ2200TGI997FTC026801

Registered Office: M-11, Mezzanine Floor, Balrama House Commercial Complex, Karampura, New Delhi 110015

Statement of unaudited financial results for the Quarter and Period ended June 30, 2022

Notes:

1. Sojo Infotel Private Limited is a private company domiciled in India and is incorporated under the provisions of Companies Act applicable in India. The registered office of the Company is located in M-11, Mezzanine Floor, Balrama House Commercial Complex, Karampura, New Delhi-110015. The Company is preliminary engaged in the business of manufacturing, trading and distribution of all type of electronics, telecommunication, information technology and software etc and also deals in acquisition, investment, holding, selling, buying and otherwise dealing in the shares, debentures and other securities.
2. The above ^{un-}audited financial results of Sojo Infotel Private Limited ('the Company') for the quarter and period ended June 30, 2022 have been reviewed and taken on record at the meeting of the Board of Directors of the Company held on August 12, 2022. The statutory auditors of the company have carried out limited review of the above financial results of the Company for the quarter ended June 30, 2022.
3. Explanation to financial ratios:
 - a) Current ratio = total current assets / total current liabilities.
 - b) Debt Equity ratio = as shareholder equity is negative, hence debt equity ratio cannot be computed
 - c) Debt Service Coverage Ratio (DSCR) = Profit or loss before finance cost and tax expense / (finance cost + principal repayment).
 - d) Return on equity % = as shareholder equity is negative, hence return on equity ratio cannot be computed.
 - e) Inventory turnover ratio = as there is no inventories hence Inventory turnover ratio.
 - f) Trade Receivable turnover ratio = as there is no trade receivable, hence trade receivable turnover ratio is not applicable.
 - g) Trade Payable turnover ratio = as there is no trade payable, hence trade payable turnover ratio is not applicable.
 - h) Net capital turnover ratio = Revenue from operations / Average of opening and closing net working Capital.
 - i) Net profit margin % = Profit for the year / Revenue from operations.
 - j) Return on capital employed % = Profit or loss before finance cost and tax expense / capital employed (equity share capital + other equity + non-current borrowings – finance cost).
 - k) Return on investment % = Profit or loss before finance cost and tax expense / Average of opening and closing of total assets.



4. The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year upto March 31, 2022 and the unaudited published year to date figures upto December 31, 2021, being the date of the end of the 3rd quarter of the financial year which were subject to limited review.
5. During the reported quarter ended 30.06.2022, The Company classified the expenses pertaining to arrangement fee of NCDs as Finance Cost due to its nature and accordingly reclassified the corresponding figures from Other expenses to Finance Cost for the quarter ended 30.06.2021, for the quarter ended 31.03.2022 and for the year ended on 31.03.2022.
6. The figures for the corresponding quarter ended June 30, 2021, as reported in the accompanying Statement of financial results have been approved by the Company's Board of Directors which were subject to limited review.

For and on behalf of the Board of Directors of
Sojo Infotel Private Limited
CIN:- U74999DL2016PTC302026



Hari
Om Rai

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by Hari Om Rai
Date:
2022.08.12
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Hari Om Rai
Director

Singhal Surbhi & Associates

Chartered Accountants
H.No407, Sec-56, Gurgaon-122011

Mob: 9711174943, 8920721860
E-mail: casurbhi@gmail.com

To,

Sojo Infotel Private Limited
M-11 Mezzanine Floor
Balrama Commercial Complex, Karampura
New Delhi - 110015

Sub.: Certificate for Asset Cover as at 30th Jun 2022

Dear Sir,

Based on examination of books of accounts and other relevant records/documents, we hereby certify that:

a) Sojo Infotel Private Limited ('The listed entity') has vide its Board Resolution and information memorandum/ offer document and under various Debenture Trust Deeds, has issued the following listed debt securities:

ISIN	Private Placement/Public Issue	Secured/ Unsecured	Sanctioned Amount
INEOGS807011	Private Placement	Secured	Rs.260.00 Cr

b) Asset Cover for listed debt securities:

i. The financial information as on 30-06-2022 has been extracted from the provisional books of accounts for the period ended 30-06-2022 and other relevant records of the listed entity.

ii. The assets of the Sojo Infotel Private Limited provide coverage of 8.12 times of the interest and principal amount, which is in accordance with the terms of issue/ debenture trust deed (calculation as per statement of asset cover ratio for the Secured debt securities - table - I)

iii. The total assets of the listed entity provide coverage of 8.12 times of the principal, which is in accordance with the terms of issue (calculation as per statement of asset coverage ratio available for the unsecured debt securities - table - II) (as per requirement of Regulation 54 read with Regulation 56(1)(d) of LODR Regulations). –

Table - I

S. No.	Particulars		INR (in Lakhs)
1.	Total assets available for secured Debt Securities' – (secured by either pari passu or exclusive charge on assets) (mention the share of Debt Securities' charge holders)	A	211,387.71
	• Property Plant & Equipment (Fixed assets) - movable/immovable property etc		-
	• Loans /advances given (net of provisions, NPAs and sell down portfolio), Debt Securities, other credit extended etc		-
	• Receivables including interest accrued on Term loan/ Debt Securities etc		-
	• Investment(s)		22,097.79
	• Cash and cash equivalents and other current/ Non-current assets		2,069.92
	• Value of pledge shares (i.e., 26% shares of LIL)		187,220.00

2.	Total borrowing through issue of secured Debt Securities (secured by either pari passu or exclusive charge on assets)	B	26,042.28
	• Debt Securities (Provide details as per table below)		26,000.00
	• IND - AS adjustment for effective Interest rate on secured Debt Securities		-
	• Interest accrued/payable on secured Debt Securities		42.28
3.	Asset Coverage Ratio (100% or higher as per the terms of offer document/information memorandum/debenture trust deed)	A/B	8.12

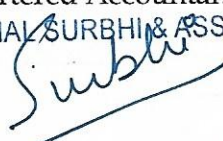
ISIN wise details

S.No	ISIN	Facility	Type of Charge	Sanctioned Amount (₹ in Crore)	O/S as at 30-06-2022	Cover Required	Assets Required
1	INEOGS807011	Non-Convertible Debentures	1 st ranking Exclusive	Rs.260.00 cr	Rs.260.00 Cr	4 x	Rs.1040 Cr

c) Compliance of all the covenants/terms of the issue in respect of listed debt securities of the listed entity

We have examined the compliances made by the listed entity in respect of the covenants/terms of the issue of the listed debt securities (NCD's) and certify that such covenants/terms of the issue have been complied by the listed entity.

For Singhal Surbhi & Associates
Chartered Accountants
SINGHAL SURBHI & ASSOCIATES



Proprietor

Surbhi Singhal
Proprietor
M. No. 405510

Place: New Delhi
Date: 12/08/2022

UDIN: 22405510AOXXLW6310